

Credit Assistance Application

Important Notes

This form is to be completed to enable Summerland Bank to consider a request for assistance related to financial hardship you are experiencing. If you provide all the information requested, we will get back to you with a decision on your application within 14 days.

If we are unable to make a decision within 14 days, we will contact you to let you know how your application is progressing.

For assistance in completing any section of this form, please call Credit Control on 1300 364 799, 8.30am to 5.00pm, weekdays.

You must complete all sections of this application and answer all questions in full.

Supporting documentation may be required, e.g. evidence of income or medical certificates. We will only seek information that is necessary. On receipt of your application we will contact you to let you know if supporting documentation is required.

For mortgage secured loans, Summerland Bank will generally require to hold a property valuation that is not older than 12 months. Accordingly, a requirement to revalue may occur during any restructure period and the cost charged to your loan.

Verifying your information

- ☐ Have you fully answered all questions?
- ☐ Have you signed the application?

Please return this form

In person to your local Summerland Bank branch

By mail to PO Box 657, Lismore, NSW 2480

By fax to 02 6622 6433

By email to mfs@summerland.com.au

First Borrower

Member Number

Name

Occupation

Name of employer

Telephone

HomeWork

Mobile

Residential Address

Street number and name

SuburbStatePostcode

Postal address (if different to above)

Age of dependent children

YearsYearsYears

Second Borrower (if applicable)

Member Number

Name

Occupation

Name of employer

Telephone

HomeWork

Mobile

Residential Address

Street number and name

SuburbStatePostcode

Postal address (if different to above)

Age of dependent children

YearsYearsYears

I/We wish to apply for assistance for the following reasons:

The assistance I/We seek is:

I/We have made the following arrangements with other creditors:

1.

2.

3.

4.

- ☐ Are arrangements up to date? If not, then please provide details above
- ☐ I have no arrangements with other creditors

Statement of Financial Position

As at / /

Liabilities	Balance Owing
Summerland Bank home loan	\$
Summerland Bank home loan	\$
Summerland Bank personal loan	\$
Summerland Bank personal loan	\$
Other loans (who with?)	
	\$
	\$
	\$
Credit / store card/s (who with and limit?)	
	\$
	\$
	\$
Hire purchases / lease	\$
Other liabilities (please outline)	
	\$
	\$
	\$
Total Liabilities	\$

Assets	Estimated value
Property at	
	\$
	\$
Motor vehicle (include make and year)	
	\$
	\$
	\$
Shares / savings / investments (who with?)	
	\$
	\$
Other assets (outline details)	
	\$
	\$
	\$
	\$
	\$
	\$
Total Assets	\$

Commitments (monthly)	
Rent/board	\$
Mortgages (total)	\$
Loan repayments (total)	\$
Credit/store card repayments (total)	\$
Child support	\$
Rates	\$
Travel expenses	\$
Electricity/gas	\$
Education expenses	\$
Phone and internet	\$
Superannuation	\$
Motor vehicle registration, insurance and operating expenses	\$
Health insurance	\$
Home and contents insurance	\$
General living expenses (food, clothes, personal)	\$
Total Commitments	\$

Income (monthly)	
Salary (net after tax)	\$
Salary of co-borrower (net after tax)	\$
Other employment	\$
Overtime	\$
Rent received	\$
Board received	\$
Pension/other government benefits	\$
Interest/dividends	\$
Child support	\$
Commissions / bonuses	\$
Other income	
	\$
	\$
	\$
	\$
Total Income	\$

The information stated in this application for credit assistance is true and correct and is a full and complete disclosure of my/our financial position.

Signature first borrower

Signature second borrower

Date

/ /